

			Study User				Site User			Admin	
Home Page			Data Manager	Data Entry Person	Data Specialist	Monitor	Clinical Research Coordinator	Investigator	Monitor	OpenClinica Team	Admin
Summary Current Study/Site			x							Role Dependent	
	Enrollment by Site	x									
	Participant Enrollment	x									
	Study Progress	x									
	Subject Status Count	x									
Source Data Verification table						x			x		
Participant Matrix				x	x		x	x			
Submit Data			Data Manager	Data Entry Person	Data Specialist	Monitor	Clinical Research Coordinator	Investigator	Monitor	OpenClinica Team	Admin
Participant Matrix	View	x	x	x	x		x	x	x	Role Dependent	
	Edit Participant Study record	x	x	x			x	x			
	Remove/Restore a Participant	x		x				x			
	Reassign a Participant	x									
	View Participant: Enter Data into CRFs (Per Form Permission Tag access)	x	x	x			x	x			
	View Participant: View CRF in Read-only mode (Per Form Permission Tag access)	x	x	x	x		x	x	x		
	View Participant: View CRF in Review-only mode (Per Form Permission Tag access)	x	x	x	x		x	x	x		
	View Participant: Reassign CRF Version (Per Form Permission Tag access)	x									
	Delete Event CRF (Per Form Permission Tag access)	x	x	x			x	x			
	Sign Participant			x				x			
Add Participant			x	x	x		x	x			
Notes and Discrepancies (Per Form Permission Tag access)	View	x	x	x	x		x	x	x		
	Download and Print Discrepancy note	x	x	x	x		x	x	x		
	Query Set to New	x	x	x	x		x	x	x		
	Query Set to Updated	x	x	x	x		x	x	x		
	Query Set to Closed	x			x				x		
Create Discrepancy Note: Reason for Change	x	x	x			x	x				
Schedule Event	Add New Event	x	x	x			x	x			
	Filter	x	x	x	x		x	x	x		
	Edit Event	x	x	x			x	x			

		Study User				Site User			Admin		
	<b>View Events</b>	Lock/unlock Event	x								
		Remove/Restore Event	x								
		Set Event to Complete, Data Entry Started, Stopped, Skipped	x	x	x		x	x			
		Sign Event			x			x			
<b>Import Data</b>		x	x	x		x	x				
<b>Monitor and Manage Data</b>		<b>Data Manager</b>	<b>Data Entry Person</b>	<b>Data Specialist</b>	<b>Monitor</b>	<b>Clinical Research Coordinator</b>	<b>Investigator</b>	<b>Monitor</b>	<b>OpenClinica Team</b>	<b>Admin</b>	
	<b>SDV (Per Form Permission Tag access)</b>	View	x			x			x	Role Dependent	
		SDV by Event CRF	x				x				x
	<b>Studies</b>	View Study Details	x								
	<b>Study Audit Log (Per Form Permission Tag access)</b>	View	x	x	x	x	x	x	x		
	<b>Rules</b>	View	x								
		Run Rules	x								
		Remove/Restore Rules	x								
		Test Rules	x								
		Download XML	x								
		View Audit Logs Rules	x								
	<b>CRFs (Per Form Permission Tag access)</b>	View	x								x
		View, Print, Metadata for CRFs	x								
Batch CRF version migration		x									
<b>Extract Data (Per Form Permission Tag access)</b>		<b>Data Manager</b>	<b>Data Entry Person</b>	<b>Data Specialist</b>	<b>Monitor</b>	<b>Clinical Research Coordinator</b>	<b>Investigator</b>	<b>Monitor</b>	<b>OpenClinica Team</b>	<b>Admin</b>	
	<b>View Data Sets</b>	View	x			x	x	x	x	Role Dependent	
		Edit DataSets	x			x-owner	x		x-owner		x
		Export User Created Data Sets	x			x	x		x		x
		Remove/restore data sets user created	x			x-owner	x-owner		x-owner		x-owner
		Remove/restore sets Others created	x								
	<b>Create Data Sets</b>	x			x	x		x	x		
<b>Study Build System</b>		<b>Data Manager</b>	<b>Data Entry Person</b>	<b>Data Specialist</b>	<b>Monitor</b>	<b>Clinical Research Coordinator</b>	<b>Investigator</b>	<b>Monitor</b>	<b>OpenClinica Team</b>	<b>Admin</b>	
	<b>My Studies</b>	View All Studies							x	x	
		View Assigned Studies	x								
		Create Study								x	x
	View	x							x	x	

		Study User				Site User			Admin		
	<b>Study Manager</b>	Set Study Environment Status	x			x				x	x
		View User roles	x							x	x
		Invite new user to study environment	x							x	x
		Resend user invitation	x							x	x
		Edit User Profile	x							x	x
		Edit User Type								x	x
		Create/Edit Admin Users								x	x
		Create/Edit OpenClinica Team Users								x	
		Assign Users to study environment	x							x	x
		Set/Remove User Role for study environment	x							x	x
		View, Add, and Edit Sites to study environment	x							Role Dependent	
		Remove/Restore Sites to study environment	x								
	<b>Study Designer</b>	Access	x								
		View Study/Event/Form	x								
		Add New Event	x								
		Archive Event	x								
		Add Form/Form Version	x								
		Archive Form/Form Version	x								
		Edit Form Description	x								
		Replace Form Version	x								
Edit Permissions Tags	x										
Download Form versions	x										
<b>Share Study</b>	Configure Study Settings	x							x	x	
	Configure Study Modules	x							x	x	
	Configure Study User Roles	x							x	x	
<b>Publish Study</b>	Publish study to Test	x							x	x	
	Publish study to Production	x							x	x	
<b>Admin Page</b>	View								x	x	
	Web Services Information								x	x	
	Download User Activity Log								x	x	
<b>Other</b>		<b>Data Manager</b>	<b>Data Entry Person</b>	<b>Data Specialist</b>	<b>Monitor</b>	<b>Clinical Research Coordinator</b>	<b>Investigator</b>	<b>Monitor</b>	<b>OpenClinica Team</b>	<b>Admin</b>	

Monitor can only access if they are a DM in another environment for that study or an Admin/OpenClinica Team user

		Study User				Site User			Admin	
	<b>Update Profile</b>	x	x	x	x	x	x	x	x	x
	<b>Link to My Studies Page</b>	x							x	x
	<b>Support Link to OpenClinica Client Services</b>	x	x	x	x	x	x	x	x	x
	<b>Logout</b>	x	x	x	x	x	x	x	x	x

Available if user is a Data Manager in any study environment or an Admin or OpenClinica Team user