

		Study User		
Home Page		Data Manager	Data Entry Person	
Summary Current Study/Site		x		
	Enrollment by Site	x		
	Subject Enrollment	x		
	Study Progress	x		
	Subject Status Count	x		
Source Data Verification table				
Subject Matrix			x	
Submit Data		Data Manager	Data Entry Person	
	SubjectMatrix	View	x	x
		Edit Subject Study record	x	x
		Remove/Restore a Subject	x	
		Reassign a Subject	x	
		View Subject: Enter Data into CRFs	x	x
		View Subject: Reassign CRF Version	x	
		Delete Event CRF	x	x
		Sign Subject		
	Add Subject		x	x
	Notes and Discrepancies	View	x	x
		Download and Print Discrepancy note	x	x
		Query Set to New	x	x
		Query Set to Updated	x	x
		Query Set to Closed	x	
		Create Discrepancy Note: Reason for Change	x	x
	Schedule Event	Add New Event	x	x
	View Events	Filter	x	x
		Edit Event	x	x
		Lock/unlock Event	x	
		Remove/Restore Event	x	
		Set Event to Complete, Data Entry Started, Stopped, Skipped	x	x
		Sign Event		
	Import Data		x	x
	Monitor and Manage Data		Data Manager	Data Entry Person
	Source Data Verification	View	x	
		SDV by Event CRF	x	
	Studies	View Study Details	x	
Study Audit Log	View	x	x	
	View	x		
	Run Rules	x		

	Rules	Remove/Restore Rules	x		
		Test Rules	x		
		Download XML	x		
		View Audit Logs Rules	x		
	CRFs	View	x		
		View, Print, Metadata for CRFs	x		
Batch CRF version migration		x			
Extract Data			Data Manager	Data Entry Person	
	View Data Sets	View	x		
		Edit DataSets	x		
		Export User Created Data Sets	x		
		Remove/restore data sets user created	x		
		Remove/restore sets Others created	x		
	Create Data Sets	x			
Study Build System			Data Manager	Data Entry Person	
	My Studies	View All Studies			
		View Assigned Studies	x		
		Create Study			
	Study Manager	View	x		
		Set Study Environment Status	x		
		View User roles	x		
		Invite new user to study environment	x		
		Resend user invitation	x		
		Edit User Profile	x		
		Edit User Type			
		Assign Users to study environment	x		
		Set/Remove User Role for study environment	x		
		View, Add, and Edit Sites to study environment	x		
		Remove/Restore Sites to study environment	x		
	Study Designer	Access	x		
		View Study/Event/Form	x		
		Add New Event	x		
		Archive Event	x		
		Add Form/Form Version	x		
		Archive Form/Form Version	x		
		Edit Form Description	x		
		Replace Form Version	x		
	Publish Study	Download Form versions	x		
		Publish study to Test	x		
	Admin Page	Publish study to Production	x		
		View			
		Other	Download User Activity Log		
			Data Manager	Data Entry Person	
		Update Profile	x	x	
		Support Link to OpenClinica Client Services	x	x	
		Logout	x	x	

		Site User			Admin
Data Specialist	Monitor	Clinical Research Coordinator	Investigator	Monitor	OpenClinica Team
					Role Dependent
	x			x	
x		x	x		
Data Specialist	Monitor	Clinical Research Coordinator	Investigator	Monitor	OpenClinica Team
x	x	x	x	x	Role Dependent
x		x	x		
x			x		
x		x	x		
x		x	x		
x			x		
x	x	x	x	x	
x	x	x	x	x	
x	x	x	x	x	
	x			x	
x		x	x		
x		x	x		
x	x	x	x	x	
x		x	x		
x		x	x		
x			x		
x		x	x		
Data Specialist	Monitor	Clinical Research Coordinator	Investigator	Monitor	OpenClinica Team
	x			x	Role Dependent
	x			x	
x	x	x	x	x	



Admin

Role Dependent

Admin

Role Dependent

Admin

Role Dependent

Admin
Role Dependent
Admin
X
X
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X
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Admin
X
X
X

Monitor can only access if they are a DM in another environment for that study or an Admi

n/OpenClinica Team user