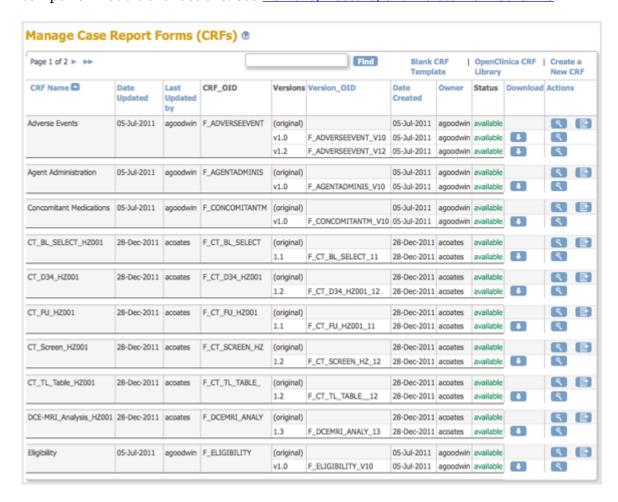


3.4 Manage CRFs

If your <u>User Role or Type has appropriate permission</u>, you can access a table of all defined CRFs in your OpenClinica system. To do so, in the Tasks menu, under the Monitor and Manage Data module, select CRFs. The Manage Case Report Forms page opens, presenting the table. Use this page to view information about defined CRFs and to find and organize the CRFs.

You can also use this page to create <u>defined CRFs</u> and <u>modify them</u>. Certain User Roles and Types can perform additional actions: see <u>Remove</u>, <u>Restore</u>, <u>and Delete Defined CRFs</u>.



If you want to view and manage CRFs that contain Subject data for Study Events, see <u>View Event Details in Subject Matrix</u>.

Approved for publication by Ben Baumann. Signed on 2014-03-24 8:22AM

Not valid unless obtained from the OpenClinica document management system on the day of use.

3.4.1 Find and Organize CRFs

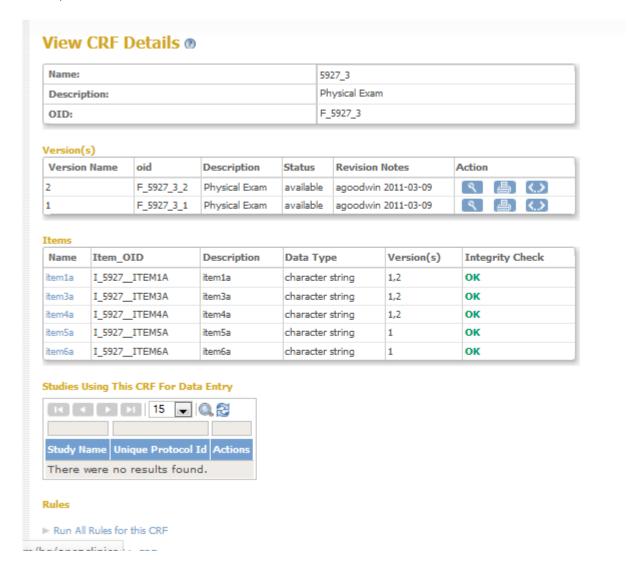
By default, defined CRFs in the Manage CRFs table are listed in alphabetical order by CRF Name. If there are more CRFs than can be viewed on the page, access other pages using the arrows at the top of the table.

You can sort the data by another column if that column header is a link: click the column header. To reverse the sort order in the column, click the column header again. An arrow next to the column header indicates the current sort order: up for ascending and down for descending.

To find a defined CRF that includes a string you specify, enter the string in the Find field, then click the Find button. The table shows only those CRFs whose name includes the string you entered. For example, type CT to find all defined CRFs whose name includes CT.

3.4.2 View Original CRF and CRF Versions

From the table of CRFs, you can view information about the parent record (termed "original version") for a CRF and the versions for it. To view the parent record, click the View icon in the row where the version is "original". The View CRF Details page opens. The Studies to which the defined CRF is assigned are listed under Studies Using This CRF for Data Entry (the current Study is not listed).



The Items table has been introduced in OpenClinica version 3.1.3 to allow viewing which items are part of which CRF versions and provide a check on CRF integrity. OpenClinica 3.1.2 and earlier versions allowed items to be moved from one group to another in different CRF Versions. At the same time OpenClinica ODM does not support this type of structure change between different CRF versions, meaning data extracts can be broken for items that changed their group from one CRF version to another. If CRF has items moved from one group to another the Items table will show error message for the such items.

Name	Item_OID	Description	Data Type	Version(s)	Integrity Check
item1	I_TESTITEM1	item1	date	2.fields added	ок
item2	I_TESTITEM2	item2	character string	2.fields added	ОК
item3	I_TESTITEM3	item3	date	2.fields added,3.fields deleted,4. one moved from group	Problem! This CRF Item exists across different groups in more than one active CRF version: Group Label 'Group_1' in CRF Version '2. fields added'; Group Label 'Ungrouped' in CRF Version '4. one moved from group;
TC_adv_primary_0:	I_TESTTC_ADV_PRIMARY_01	Patient_Name	character string	1,2.fields added,3.fields deleted,5,4. one moved from group	Problem! This CRF Item exists across different groups in more than one active CRF version: Group Label 'Group_1' in CRF Version '1'; Group Label 'Ungrouped' in CRF Version '4. one moved from group;
TC_adv_primary_0:	I_TESTTC_ADV_PRIMARY_02	Gender:	integer	1,2.fields added,3.fields deleted,4. one moved from group,5	ОК
TC_adv_primary_03	I_TESTTC_ADV_PRIMARY_03	Date of Birth:	date	1,2.fields added,5	ок

From the View CRF Details page or from the Manage CRFs table, you can view a CRF version as it appears in the OpenClinica web interface. To view it, click the View icon for the version you want to view. The form opens, showing the first section. To see another section, click the tab for it. Note that when the CRF is viewed in this manner all hidden fields in the CRF are displayed.

