






## 15.8.7 View and Edit Details for a Subject in Subject Matrix

To view detailed information for a Subject, click the View icon  in the Actions column. This is a way to see the Subject casebook, that is, all Study information for the Subject. The View Subject page for that Subject opens, with the following sections: Study Subject Record, Events, Group, and Global Subject Record.

To show or hide the information for a section, click the plus or minus sign next to that section. The Events section is shown by default.

### Study Subject Record Section

The Study Subject Record section provides overall information about the Subject including the OID (Object Identifier) and other fields such as Date of Birth that are shown if your Study was configured to do so. To view all captured transactions for the Subject, click the Audit Log link. To make changes for the Study Subject, click the Edit Record link, which opens the Update Study Subject Details page.

| Study Subject Record |  |   |  |
|----------------------|--|---|--|
|                      |  | <a href="#">Audit Logs</a>   <a href="#">Edit Record</a>  |  |
| Study Subject ID     | CAM101   | Person ID        | OC001                                  |
| Secondary ID         |  | Date of Birth    | 07-Jul-1970                            |
| OID                  | SS_CAM101  | Sex              | Female                                 |
| Status               | available  | Enrollment Date  | 10-May-2011                            |
| Study Name           | Docetaxel in Patients With Completely Resected NSCLC |   | Site Name                              |
|                      |  |   | Cambridge Center for Surgical Oncology |

### Events Section

The Events section shows a table of all the events assigned to a Study Subject.

To find Events by name or location, enter the value you are looking for in the text box and click Find.

To add an event for a Subject, click Schedule New Event, which opens the Schedule Study Event page.

Each row in the Events table shows details for an Event for that Subject, reported in the first column.

The other columns of the Events table show details for that Event occurrence:

- Start Date
- Location
- Status

- Actions, represented by icons, that you can perform for the Event
- CRFs for the Event

For each CRF in the Event, the table shows:

- CRF Name
- Version
- Status, represented by icons
- Updated, which reports when the CRF was last updated and who updated it
- Actions, represented by icons, that you can perform for the CRF

You can remove a CRF for a Subject; after being removed, the CRF is marked as Invalid. You can restore a CRF that has been removed.

For more details about editing a CRF, see [Enter Data for an Event: Completing CRFs](#).

By default, Events are ordered by Start Date, with the most recent Start Date first. Click a column header to order by that information. Click again in that column to reverse the sort order.

**View Subject: CAM101**

Study Subject Record  
Events

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| Event (Occurrence Number) | Start Date  | Location | Status             | Actions | CRFs (Name, Version, Status, Updated, Actions)   |
|---------------------------|-------------|----------|--------------------|---------|--|
| Adverse Events            | 06-Jul-2011 |          | data entry started |         | Adverse Events v1.0  |
| Follow-up Treatment (2)   | 08-Jun-2011 |          | scheduled          |         | Agent Administration v1.0<br>Concomitant Medications v1.0<br>Physical Exam English   |
| Follow-up Treatment (1)   | 25-May-2011 |          | scheduled          |         | Agent Administration v1.0<br>Concomitant Medications v1.0<br>Physical Exam English   |
| Initial Treatment         | 18-May-2011 |          | data entry started |         | Concomitant Medications v1.0  06-Jul-2011 (agoodwin)<br>Physical Exam English  06-Jul-2011 (agoodwin)<br>Agent Administration v1.0  06-Jul-2011 (jsmith_crc) |
| Registration Visit        | 17-May-2011 |          | completed          |         | Verification of Informed Consent v2.0  06-Jul-2011 (agoodwin)<br>Physical Exam English  06-Jul-2011 (agoodwin)<br>Eligibility v1.0  06-Jul-2011 (agoodwin)   |

Group  
Global Subject Record  
[Go Back to Subject List](#)

## Group Section

The Group section shows the Groups the Subject is assigned to. To add a Subject to a Group, click Assign Subject to Group, which opens the Update Study Subject Details page.

| Group                   |             |       |
|-------------------------|-------------|-------|
| Assign Subject to Group |             |       |
| Subject Group Class     | Study Group | Notes |
| Treatment Group         | Regimen III |       |

## Global Subject Record Section

The Global Subject Record section shows the Subject Record.

| Global Subject Record    |             |
|--------------------------|-------------|
| Person ID                | OC001       |
| Date Record Created      | 06-Jul-2011 |
| Created By               | jsmith_crc  |
| Date Record Last Updated |             |
| Updated by               |             |
| Status                   | available   |
| Date of Birth            | 07-Jul-1970 |
| Sex                      | Female      |

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