










16.2.3 Sidebar

The sidebar is a set of panels along the left edge of the page. To expand a panel (show information in it), click the down arrow in the panel. To collapse a panel (hide information in it), click the minus sign.

- **Alerts and Messages:** These alerts and messages display when you perform actions in OpenClinica. For example, after you log in, a message reports the date you last logged in. Look here for confirmation that an action you performed was successful, or to see if there were any errors.
- **Instructions:** The Instructions panel provides brief directions or a summary of what you can do at that point in OpenClinica. For more information, click the Help button (question mark) in the body of the page.
- **Other Information:** This shows the name of the current Study or Site, start and end date of the Study, the name of the Principal Investigator, and the Protocol Verification/IRB Approval Date, if it applies. To see details for the Study or Site, click the name. For more information, see [About Study Details](#).
- **Icon Key:** The panel is available when icons are used in the body of the page, such as for the Subject Matrix. It shows each icon relevant to that page and describes what the icon means.





This page is not approved for publication.


16.2.3.1 Status Icons

-  Not started
-  Scheduled
-  Data entry started
-  Stopped
-  Skipped
-  Completed
-  Signed
-  Locked
-  Invalid
























16.2.3.2 Action Icons

The icons available and exactly what they do when you click them are based on your user Role.

-  View: Click to see details for the object the icon is associated with
-  Edit: Click to change details for the object.
-  Set Role: Click to assign a Role for the user within the Study.
-  Remove: Click to remove the object.

 Restore: Click the Restore icon to restore an object that was previously removed. (The icon appears only after object has been removed.)

16.2.3.3 Complete Icon List

-  Administrative editing
-  Archive
-  Calendar
-  Completed
-  Create new
-  Delete
-  Discrepancy Note: add
-  Discrepancy Note: closed
-  Discrepancy Note: new
-  Discrepancy Note: not applicable
-  Discrepancy Note: resolution proposed
-  Discrepancy Note: updated
-  Double data entry
-  Download
-  Edit
-  Enter data
-  Export
-  Form contains changed/unsaved data
-  Form has unchanged data
-  Help
-  Initial data entry completed
-  Invalid
-  Locked
-  New version
-  Not started
-  Print
-  Reassign
-  Remove
-  Remove role
-  Restore
-  Scheduled
-  SDV complete
-  Set role
-  Sign
-  Skipped
-  Started
-  Stopped
-  Un-archive
-  View