

# **11.4 Consent in Study Runner**

After the OpenClinica Consent module has been activated for your study and at least one eConsent form has been configured for it, Study Runner can be used to monitor participant consent statuses and schedule eConsent events to make the consent forms available to participants. The eConsent status for all participants can be viewed on the **Participant Matrix**. A separate column will be displayed for each eConsent form in the study.

Participa	nt Matrix for a					
M N M	H 50 V Show More	Select An Ever	nt ∽ Add Ne	w Participan	t	
Participant ID	eConsent	Screening Visit	Daily Form	Visit	Consent	Actions
						Apply Filter Clear Filter
001	Requires Reconsent		0	$\odot$		Q
002	Consent Countersigned		O	0		Q
003	Consent Signed		0	0		Q
004	Consent Not Signed	0	0	0	0	Q
Results 1 - 4 of	f 4.	_				

The eConsent status for individual participants' eConsent forms can be viewed on the **Participant Details Page** both in the General Information section as well as on the form cards in the Visits section.

General Information	on		
Edit			
Participant ID	001	Status	Available
Study Name	RGB22	Site Name	а
eConsent Status	Consent Signed		
		-	
Visite			
VISITS			
Sort by D	Date		
Consent	eConsent		
30-Mar-2023	:		
	30-Mar-23 by	•	

The eConsent statuses include the following:

Icon	Status	Description
<b>1</b>	Consent Not Signed	The participant has not yet signed this eConsent form.
<b>*</b>	Consent Signed	The participant has signed this eConsent form, but it has not yet been countersigned by a site user (CRC or Investigator).
<b>*</b> *	Consent Countersigned	The participant has signed this eConsent form and it has been countersigned by a site user (CRC or Investigator).
	Requires Reconsent	This eConsent form was signed by the participant (and possibly also countersigned), but a site user (CRC or Investigator) removed the consent. This might be done if a newer version of the eConsent form is being used. The participant will need to sign for consent again.

## Schedule an eConsent Form:

For a participant to see the eConsent form on their dashboard, the <u>event</u> with the eConsent form will need to be scheduled first. This event is scheduled in the same way as any other Visit event is scheduled and can be done from the Participant Matrix or by using the **Add New** button on the Participant Details Page.

#### **Invite the Participant:**

The participant will need to be **invited** to the study to have access to the eConsent form. Once the Visit with the eConsent form is scheduled and the participant has been invited to the study, the participant can sign the eConsent form using their dashboard. After the participant signs the eConsent form, the form will be marked as Completed and its eConsent status will be updated in Study Runner.

#### View an eConsent Form:

After a Visit event with an eConsent form has been scheduled for the participant, the form can be opened by any user with permission to view it, but only Participant users will be able to click the checkbox to mark the eConsent form as Signed. Open the form by clicking on the Visit form card or use its actions menu. When viewing the eConsent form, the top of the page will display the information about when it was signed with the name of the participant (name included only when viewing as a CRC or an Investigator). The form will also display the information on who countersigned and when that signature was added.

				_
This form was signed by	User Name	on	Date and Time	under the
following attestation: "I confirm	that this participant ha	s freely and	voluntarily provided in	nformed consent.
l intend for this electronic s	signature to be the legal	ly binding eo	quivalent of my writter	n signature."
This form was signed by	Participant on	Date a	nd Time under t	he following
attestation: "I freely and vo	luntarily consent to part	ticipate in th	nis study. I intend for tl	nis electronic
signature to b	e the legally binding equ	uivalent of m	ny written signature."	
-				
		d Cone	o	
	002: Informe	a cons	ent	
	Consent text fro	m the form		
🛃 l agree				
	You're in read-or	nly mode.		
	Close	2		

**Note:** The consent checkbox will be read-only. Only Participant users can click the checkbox.

#### **Countersign a Signed Consent:**

After the participant has signed their consent, the form's eConsent Status will be updated accordingly on the Participant Matrix and on the Participant Details Page. Clinical Research Coordinators and Investigators can then countersign the form.

- 1. Click the Actions menu on the signed eConsent form card and select **Countersign**.
- 2. Enter your Username and Password to confirm your countersignature and click **Submit**.
- 3. The eConsent status on the form card will be updated to Consent Countersigned.

Sign Form eConsent for Partic	ipant 003
Enter your user name and password below	<i>w</i> to signify agreement with the following statement:
l confirm that this participant has freely ar signature to be the legally binding equivale	nd voluntarily provided informed consent. I intend for this electronic ent of my written signature.
User Full Name: Riley Bianchi-CRC Date/Time: 03-Apr-2023 (The exact date and time will be record Role: Clinical Research Coordinator	ed by the system upon submission of the signature form.)
User Name : rbianchi+crc 📑 Password : 🖬	
Submit Cancel	

### **Unconsent a Signed eConsent:**

- 1. Click the Actions menu on the signed eConsent form card and select Unconsent.
- 2. The Confirm Signature Status window will open and explain:
  - a. Performing this action will mark this form as requiring reconsent. This will cause the form to appear on the participant's dashboard again and allow them to re-sign it. Please confirm this is appropriate for this consent form.
- 3. Click Confirm to Unconsent the Signed Consent.
- 4. The eConsent status on the form card will update to Requires Reconsent and the form status will be changed from Completed to Data Entry Started.

Performing	a this action	will mark t	this form as	s requiring re	consent
This will ca	ause the for	m to appea	ar on the pa	articipant's da	ashboard
again and	allow them	to resign it	t. Please co	onfirm this is	appropriate
for this cor	nsent form.				

Note: The eConsent status in

the General Information section of the Participant Details Page will update when the page is refreshed.

Approved for publication by Kate Lambert. Signed on 2025-05-20 3:21PM

Not valid unless obtained from the OpenClinica document management system on the day of use.